

# ALMOST BALANCING-LIKE SEQUENCES

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# Introduction

The class of linear binary recurrences

$$x_{n+1} = Ax_n - x_{n-1}$$

with initial terms  $x_0 = 0, x_1 = 1$  are important in the sense that the case  $A = 2$ , refers to natural numbers. The sequence of balancing numbers is a special case of this class of this class corresponding to  $A = 6$ . The sequences generated from this class of binary recurrences are all strong divisibility sequence and satisfy many properties resembling those of balancing numbers. This class of sequence with  $A > 2$  are known as balancing-like sequences and like natural numbers, each balancing-like sequence admits the definition of triangular-like numbers.

The  $n^{\text{th}}$  triangular number is equal to the sum of first  $n$  natural numbers and is also half the product of  $n$  and  $n + 1$ . However, in case of balancing-like numbers, the  $n^{\text{th}}$  triangular-like number is defined as the product of the  $n^{\text{th}}$  and  $(n + 1)^{\text{st}}$  balancing-like numbers divided by  $A$ . But unlike natural numbers, the difference of  $n^{\text{th}}$  and  $(n - 1)^{\text{st}}$  triangular-like numbers is not equal to the  $n^{\text{th}}$  term of the same balancing-like sequence, rather, it is equal to the  $n^{\text{th}}$  term of another balancing-like sequence defined by

$$x_{n+1} = (A^2 - 2)x_n - x_{n-1}$$

with initial terms  $x_0 = 0, x_1 = 1$ . There are numerous mysteries and possibilities associated with the balancing-like and associated sequences. This presentation is devoted to the study of the almost balancing-like sequences associated with the balancing-like sequences.

# Balancing Numbers

Balancing numbers  $B$  and balancers  $R$  are solutions of the Diophantine equation

$$1 + 2 + \cdots + (B - 1) = (B + 1) + (B + 2) + \cdots + (B + R).$$

Thus, **6**, **35** and **204** are the first three balancing numbers with balancers **2**, **14** and **84** respectively.

The definition of balancing numbers is due to Behera and Panda: *On the square roots of triangular numbers*, *Fib. Quart.*, 37(1999), 98-205.

The concept of balancing numbers also coincides with the concept of numerical centers described in a paper by R. Finkelstein, *The house problem*, *Amer. Math. Monthly*, 72, 1965.

A natural number  $n$  is a balancing number if and only if  $8n^2 + 1$  is a perfect square.

$$8 \cdot 6^2 + 1 = 17^2$$

$$8 \cdot 35^2 + 1 = 99^2$$

$$8 \cdot 204^2 + 1 = 577^2$$

Since

$$8 \cdot 1^2 + 1 = 3^2,$$

1 is accepted as the first balancing number, though it does not satisfy the defining equation of balancing numbers.

If  $B$  is a balancing number, then the next one is

$$3B + \sqrt{8B^2 + 1}$$

and the previous one is

$$3B - \sqrt{8B^2 + 1}.$$

The  $n^{\text{th}}$  balancing number is denoted by  $B_n$ .

The number

$$C_n = \sqrt{8B_n^2 + 1}$$

is called the  $n^{\text{th}}$  Lucas-balancing number.

## BALANCING NUMBERS

Balancing numbers satisfy

$$B_{n+1} = 6B_n - B_{n-1}; \quad B_1 = 1, B_2 = 6.$$

Lucas-balancing numbers satisfy

$$C_{n+1} = 6C_n - C_{n-1}; \quad C_1 = 3, C_2 = 17.$$

Their Binet forms are

$$B_n = \frac{\lambda_1^n - \lambda_2^n}{4\sqrt{2}},$$

and

$$C_n = \frac{\lambda_1^n + \lambda_2^n}{2},$$

respectively, where  $\lambda_1 = 3 + 2\sqrt{2}$ ,  $\lambda_2 = 3 - 2\sqrt{2}$ .



## Recurrence Relation (Non-linear)

$$B_n^2 = 1 + B_{n-1} \cdot B_{n+1}$$

Equivalently,

$$(B_n - 1)(B_n + 1) = B_{n-1} \cdot B_{n+1}$$

which is looking more natural. In general, the balancing numbers satisfy

$$\begin{aligned} B_{m-n} \cdot B_{m+n} &= (B_m - B_n)(B_m + B_n). \\ &= B_m^2 - B_n^2 \end{aligned}$$

The Fibonacci numbers satisfy

$$F_{m-n} \cdot F_{m+n} = F_m^2 - (-1)^{m+n} F_n^2$$

which is not so natural like the one for balancing numbers.

Balancing numbers behave like natural numbers:

$$B_1 + B_3 + \cdots + B_{2n-1} = B_n^2$$

$$B_2 + B_4 + \cdots + B_{2n} = B_n \cdot B_{n+1}.$$

The Fibonacci numbers do not have such type of properties.

De-Moivre's theorem for balancing numbers:

$$(C_1 \pm \sqrt{8B_1})^n = C_n \pm \sqrt{8B_n}$$

More generally,

$$(C_m \pm \sqrt{8B_m})^n = C_{mn} \pm \sqrt{8B_{mn}}$$

Also,

$$(C_m \pm \sqrt{8B_m})(C_n \pm \sqrt{8B_n}) = (C_m C_n \pm \sqrt{8B_m B_n})$$

## Balancing Numbers

The identity

$$B_{m \pm n} = B_m C_n \pm C_m B_n$$

resembles the trigonometric identity

$$\sin(x \pm y) = \sin x \cos y \pm \cos x \sin y$$

The corresponding Fibonacci identity is

$$F_{m \pm n} = \frac{1}{2} [F_m L_n \pm L_m F_n].$$

Like Fibonacci numbers, the sequence of balancing numbers is a strong divisibility sequence.

$$(B_m, B_n) = B_{(m, n)}$$

where  $(m, n)$  denotes the greatest common divisor of  $m$  and  $n$ .

## Balancing-like Sequences

A balancing-like sequence is a recurrence sequence defined as

$$x_{n+1} = Ax_n - x_{n-1}; \quad x_0 = 0, x_1 = 1$$

where  $A > 2$  is any natural number. If  $A = 6$ , this sequence coincides with the sequence of balancing numbers. Each balancing-like sequence satisfies all important properties of the balancing numbers. However, balancing-like sequences do not have defining Diophantine equations like balancing numbers.

## Balancing-like sequences

### Sum formulas

$$x_1 + x_3 + \cdots + x_{2n-1} = x_n^2$$

$$x_2 + x_4 + \cdots + x_{2n} = x_n \cdot x_{n+1}$$

If  $A^2 - 4$  is not a perfect square then

$$x_{m+n} = x_m y_n + y_m x_n$$

where

$$y_n = \sqrt{Dx_n^2 + 1}, \quad D = \frac{A^2 - 4}{4}$$

The Lucas-balancing-like sequence  $\{y_n\}$  associated with the balancing-like sequence  $\{x_n\}$  defined as

$$y_n = \sqrt{Dx_n^2 + 1}, \quad D = \frac{A^2 - 4}{4}$$

is an integer sequence if  $n$  is even and satisfies the recurrence relation

$$y_{n+1} = Ay_n - y_{n-1}; \quad y_0 = 1, \quad y_1 = \frac{A}{2}$$

identical with the recurrence relation of the sequence  $\{x_n\}$ .

## Balancing-like sequences

Like the Fibonacci and balancing sequence, each balancing-like sequence satisfies the strong divisibility property

$$(x_m, x_n) = x_{(m,n)}$$

where  $(m, n)$  denotes the greatest common divisor of  $m$  and  $n$ .

In addition,

$$x_{m-n} \cdot x_{m+n} = (x_m - x_n)(x_m + x_n)$$

Also, the De-Moivre's theorem holds.

$$(y_1 \pm \sqrt{D}x_1)^n = y_n \pm \sqrt{D}x_n$$

More generally,

$$(y_m \pm \sqrt{D}x_m)^n = y_{mn} \pm \sqrt{D}x_{mn}.$$

Also,

$$(y_m \pm \sqrt{D}x_m)(y_n \pm \sqrt{D}x_n) = (y_my_n \pm \sqrt{D}x_mx_n).$$

# Almost Balancing Sequences

A natural number  $n$  is called an **almost balancing number** if it satisfies the Diophantine equation

$$|\{(n + 1) + (n + 2) + \cdots + (n + r)\}|$$



Almost balancing numbers

If  $\{(n + 1) + (n + 2) + \dots + (n + r)\} -$

$$\{1 + 2 + \dots + (n - 1)\} = 1,$$

we call  $n$  an **almost balancing number of first kind** ( $A_1$ -balancing numbers) while if

$$\{(n + 1) + (n + 2) + \dots + (n + r)\} - \{1 + 2 + \dots + (n - 1)\} = -1$$

we call  $n$  an **almost balancing number of second kind** ( $A_2$ -balancing numbers). In the former case, we call  $r$  an **almost balancer of first kind**, while in the latter case we call  $r$  an **almost balancer of second kind**.

If  $x$  is an  $A_1$ -balancing number, then  $8x^2 + 9$  is a perfect square while if  $x$  is an  $A_2$ -balancing number then  $8x^2 - 7$  is a perfect square. Using the theory of Pell's equation, it is easy to see that the  $A_1$ -balancing numbers are given by

$$u_n = 3B_n, n = 1, 2, \dots$$

while the  $A_2$ -balancing numbers partition in following two classes:

$$v_n = B_n - 2B_{n-1}$$

and

$$w_n = 2B_n - B_{n-1}, n = 1, 2, \dots.$$

## Further relationships

- If  $x$  is a balancing number then  $\alpha(x) = -5x + 2\sqrt{8x^2 + 1}$  and  $\beta(x) = -x + \sqrt{8x^2 + 1}$  are  $A_2$ -balancing numbers.
- If  $x$  is an  $A_2$ -balancing number then either  $\frac{\sqrt{8x^2-7}+x}{7}$  or  $\frac{\sqrt{8x^2-7}-x}{7}$  is a balancing number.
- If  $x$  is an  $A_2$ -balancing number then either  $f(x) = \frac{5x+2\sqrt{8x^2-7}}{7}$  or  $g(x) = \frac{x+\sqrt{8x^2-7}}{7}$  is a balancing number.
- If  $x$  is an  $A_2$ -balancing number then either  $\frac{11x+3\sqrt{8x^2-7}}{7}$  or  $\frac{9x+2\sqrt{8x^2-7}}{7}$  is the  $A_2$ -balancing number next to  $x$ .

# Almost Balancing-like Numbers

$x$  is a **balancing number** iff

$$1 + 2 + \cdots + (x - 1) = (x + 1) + \cdots + (x + r)$$

$x$  is an **almost balancing number** iff

$$1 + 2 + \cdots + (x - 1) \pm 1 = (x + 1) + \cdots + (x + r)$$

Also,

$x$  is a **balancing number** iff

$$8x^2 + 1 = \square, \text{ a perfect square}$$

$x$  is an **almost balancing number** iff

$$8(x^2 \pm 1) + 1 = \square, \text{ a perfect square}$$

The balancing numbers  $B_n$  can be recurrently defined as

$$x_{n+1} = 6x_n - x_{n-1}; \quad x_0 = 0, x_1 = 1$$

The **balancing-like numbers**  $x_n$  are defined as (for fixed  $A > 2$ )

$$x_{n+1} = Ax_n - x_{n-1}; \quad x_0 = 0, x_1 = 1$$

Also,  $x$  is a balancing number iff

$$8x^2 + 1 = \square, \text{ a perfect square}$$

$x$  is a balancing-like number iff

$$Dx^2 + 1 = \square, \text{ a perfect square}$$

$$\text{with } D = \frac{A^2 - 4}{4}.$$

**Generalization** from almost balancing to almost balancing-like numbers:

$x$  is an *almost balancing number* iff

$$8(x^2 \pm 1) + 1 = \square, \text{ a perfect square}$$

This suggests us to define

$x$  is an *almost balancing-like number* iff

$$D(x^2 \pm 1) + 1 = \square, \text{ a perfect square}$$

**Definition:** For a fixed natural number  $A > 2$ , we call a natural number  $x$  an *almost balancing-like number* if and only if  $D(x^2 \pm 1) + 1$  is a perfect rational square. Similar to the case of almost balancing numbers, we call  $x$  an  $A_1$ -*almost balancing-like number* if  $D(x^2 +$

**Case I:  $A$  is even.** In this case  $D$  is a natural number. If  $x$  is an  $A_1$ -balancing-like number then  $Dx^2 + D + 1$  is a perfect square say  $Dx^2 + D + 1 = y^2$  and this equation can be rewritten as

$$y^2 - Dx^2 = D + 1 = \frac{A^2}{4}$$

which is a generalized Pell's equation. Similarly, if  $x$  is an  $A_2$ -balancing-like number then  $Dx^2 - D + 1 = y^2$  can be rewritten as the generalized Pell's equation

$$y^2 - Dx^2 = -D + 1.$$



**Case II:  $A$  is odd.** In this case  $D$  is a rational number, an integral multiple of  $\frac{1}{2}$ . If  $x$  is an  $A_1$ -balancing-like number then  $4(Dx^2 +$

## Almost balancing-like sequence corresponding to $A = 3$

The balancing-like sequence corresponding to  $A = 3$  is the solution of

$$x_{n+1} = 3x_n - x_{n-1}; \quad x_0 = 0, x_1 = 1$$

and  $x$  is a member of this sequence if and only if  $5x^2 + 4 = y^2$  for some  $y \in \mathbb{Z}^+$ . Thus,  $x_n = F_{2n}$ . The  $A_1$ -balancing-like numbers corresponding to  $A = 3$  are values of  $x$  satisfying the generalized

Pell's equation  $y^2 - 5x^2 = 9$  and are of the form  $\frac{3F_{6n}}{2}$ . Similarly,

the  $A_2$ -balancing-like numbers are values of  $x$  satisfying the generalized Pell's equations  $y^2 - 5x^2 = -1$  and are of the form

$$\frac{F_{6n-3}}{2}.$$

## Almost balancing-like sequence corresponding to $A = 3$

Expressed as numerical sequences, the balancing-like sequence corresponding to  $A = 3$  is

**1, 3, 8, 21, 55, 144, ...**,

the  $A_1$ - almost balancing-like sequence is

**12, 216, 3876, 69552, 1248060, ...**,

and finally the  $A_2$ - almost balancing-like sequence is

**1, 17, 305, 5473, 98209, 1762289, ...** .

## Almost balancing-like sequence corresponding to $A = 3$

$A_1$ -balancing-like numbers corresponding to  $A = 3$  satisfies the recurrence relation

$$u_{n+1} = 18u_n - u_{n-1}, u_0 = 0, u_1 = 12$$

while the  $A_1$ -balancing-like numbers satisfies the recurrence relation

$$v_{n+1} = 18v_n - v_{n-1}, s_0 = 1, s_1 = 17.$$

## Almost balancing-like sequence corresponding to $A = 4$

The balancing-like sequence corresponding to  $A = 4$  is the solution of

$$x_{n+1} = 4x_n - x_{n-1}; \quad x_0 = 0, x_1 = 1$$

and  $x$  is a member of this sequence if and only if  $3x^2 + 1 = y^2$  for some  $y \in \mathbb{Z}^+$ . Thus, the  $A_1$ - and  $A_2$ -balancing-like numbers corresponding to  $A = 4$  are values of  $x$  satisfying the generalized Pell's equations

$$y^2 - 3x^2 = 4 \text{ and } y^2 - 3x^2 = -2$$

respectively. Finally, the  $A_1$ - and the  $A_2$ -balancing-like numbers corresponding to  $A = 4$  are

$$u_n = 2x_n, n = 1, 2, \dots \text{ and } v_n = x_n - x_{n-1}, n = 1, 2, \dots$$

respectively.

## Almost balancing-like sequence corresponding to $A = 5$

The balancing-like sequence corresponding to  $A = 5$  is the solution of

$$x_{n+1} = 5x_n - x_{n-1}; \quad x_0 = 0, x_1 = 1$$

and  $x$  is a member of this sequence if and only if  $21x^2 + 4 = y^2$  for some  $y \in \mathbb{Z}^+$ . Thus, the  $A_1$ -balancing-like numbers corresponding to  $A = 5$  are solutions in  $x$  of the generalized Pell's equation  $y^2 - 21x^2 = 25$ . These numbers partition in three classes and are given by

$$u_n = \frac{8x_{3n+1} - x_{3n}}{2}, \quad n = 0, 1, 2, \dots$$

$$u'_n = \frac{16x_{3n+1} - 3x_{3n}}{2}, \quad n = 0, 1, 2, \dots$$

$$u''_n = \frac{5x_{3n}}{2}, \quad n = 1, 2, \dots$$

## Almost balancing-like sequence corresponding to $A = 5$

The  $A_2$ -balancing-like numbers corresponding to  $A = 5$  are solutions in  $x$  of the generalized Pell's equations

$$y^2 - 21x^2 = -17$$

In this case, the  $A_2$ -balancing-like numbers partition in two classes and are of the form

$$v_n = \frac{2x_{3n+1} - 3x_{3n}}{2}, n = 0, 1, 2, \dots$$

and

$$v'_n = \frac{62x_{3n+1} - 13x_{3n}}{2}, n = 0, 1, 2, \dots$$

respectively.

## Almost balancing-like sequence corresponding to $A = 6$

The balancing-like sequence corresponding to  $A = 6$  is nothing but the sequence of balancing numbers and hence the corresponding almost balancing-like sequence is the sequence of almost balancing numbers. The  $A_1$ -balancing numbers  $x$  are solutions of the generalized Pell's equation  $y^2 - 8x^2 = 9$ , while the  $A_2$ -balancing numbers are values of  $x$  satisfying  $y^2 - 8x^2 = -7$ . Further,  $A_1$ -almost balancing numbers are thrice the corresponding balancing numbers while, the  $A_2$ -almost balancing numbers partition into two classes and are of the form  $2B_n - B_{n-1}$  and  $B_n - 2B_{n-1}$ ,  $n = 1, 2, \dots$ .



## Almost balancing-like sequence corresponding arbitrary $A$

almost balancing-like numbers  $x$  corresponding to an even  $A (> 2)$  are solutions of the generalized Pell's equations

$$y^2 - Dx^2 = D + 1 \text{ and } y^2 - Dx^2 = -D + 1 \text{ (} D = (A^2 - 4)/4 \text{)}$$

the former being associated with  $A_1$ -balancing-like numbers, while the latter with  $A_2$ -balancing-like numbers. Parametric generalized Pell's equations cannot be solved completely in general; however, it is possible to extract few subclasses of  $A_1$ - almost balancing-like numbers.

## Almost balancing-like sequence corresponding arbitrary $A$

For  $A = 4$  or  $6$ , there is a subclass consisting of  $A_1$ -balancing-like numbers that are multiples of the corresponding balancing-like numbers. Such a class of almost balancing-like sequence is associated with even integral values  $A > 2$ . For each  $A$ , this subclass of  $A_1$ -balancing-like numbers that are given by

$$u_n = \frac{Ax_{3n}}{2}, n = 1, 2, \dots$$

When  $A$  is odd, this class of numbers multiple of  $A$ , while if  $A$  is even, this class is a multiple of  $A/2$ .

THANK YOU

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**ANY QUESTION?**